

Hearing Date and Time: September 17, 2019 at 10:00 a.m. (Eastern Time)  
Objection Date and Time: September 10, 2019 at 4:00 p.m. (Eastern Time)

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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In re	: Chapter 11
	:
FUSION CONNECT, INC., <i>et al.</i> ,	: Case No. 19-11811 (SMB)
	:
Debtors. <sup>1</sup>	: (Jointly Administered)
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**NOTICE OF ADJOURNMENT  
OF MOTION OF DEBTORS FOR ENTRY OF AN  
ORDER (I) APPROVING DISCLOSURE STATEMENT  
AND NOTICE OF DISCLOSURE STATEMENT HEARING,  
(II) ESTABLISHING SOLICITATION AND VOTING PROCEDURES,  
(III) SCHEDULING CONFIRMATION AND VOTING PROCEDURES,  
(III) SCHEDULING CONFIRMATION HEARING, (IV) APPROVING  
CONFIRMATION OBJECTION PROCEDURES AND NOTICE OF  
CONFIRMATION HEARING, AND (V) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that the hearing on the *Motion of Debtors for Entry of  
an Order (I) Approving Disclosure Statement and Notice of Disclosure Statement Hearing,  
(II) Establishing Solicitation and Voting Procedures, (III) Scheduling Confirmation Hearing,*

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, as applicable, are Fusion Connect, Inc. (2021); Fusion BCHI Acquisition LLC (7402); Fusion NBS Acquisition Corp. (4332); Fusion LLC (0994); Fusion MPHC Holding Corporation (3066); Fusion MPHC Group, Inc. (1529); Fusion Cloud Company LLC (5568); Fusion Cloud Services, LLC (3012); Fusion CB Holdings, Inc. (6526); Fusion Communications, LLC (8337); Fusion Telecom, LLC (0894); Fusion Texas Holdings, Inc. (2636); Fusion Telecom of Kansas, LLC (0075); Fusion Telecom of Oklahoma, LLC (3260); Fusion Telecom of Missouri, LLC (5329); Fusion Telecom of Texas Ltd., L.L.P. (8531); Bircan Holdings, LLC (2819); Fusion Management Services LLC (5597); and Fusion PM Holdings, Inc. (2478). The Debtors' principal offices are located at 210 Interstate North Parkway, Suite 300, Atlanta, Georgia 30339.

(IV) *Approving Confirmation Objection Procedures and Notice of Confirmation Hearing*, and  
(V) *Granting Related Relief* (ECF No. 148) (the “**Motion**”), which was originally scheduled for  
September 10, 2019 at 10:00 a.m. (Eastern Time), **has been adjourned to September 17, 2019  
at 10:00 a.m. (Eastern Time)** (the “**Hearing**”), or soon thereafter as counsel may be heard. The  
Hearing will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge,  
at the United States Bankruptcy Court for the Southern District of New York, Courtroom 723, One  
Bowling Green, New York, New York 10004.

**PLEASE TAKE FURTHER NOTICE** that the deadline for objections  
(the “**Objections**”) to the Motion has been extended to **September 10, 2019 at 4:00 p.m. (Eastern  
Time)** (the “**Objection Deadline**”). Objections shall be in writing, shall conform to the Federal  
Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Southern District of New  
York, shall be filed with the Bankruptcy Court (a) by attorneys practicing in the Bankruptcy Court,  
including attorneys admitted *pro hac vice*, electronically in accordance with General Order M-399  
(which can be found at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov)), and (b) by all other parties in interest, on a CD-  
ROM, in text-searchable portable document format (PDF) (with a hard copy delivered directly to  
Chambers), in accordance with the customary practices of the Bankruptcy Court and General  
Order M-399, to the extent applicable, and shall be served in accordance with the *Order  
Implementing Certain Notice and Case Management Procedures* (ECF No. 120), so as to be filed  
and received no later than the Objection Deadline.

**PLEASE TAKE FURTHER NOTICE** that if no Objections are timely filed and  
served with respect to the Motion, the Debtors may, on or after the Objection Deadline, submit to  
the Bankruptcy Court an order substantially in the form of the proposed order annexed to the  
Motion, which order may be entered without further notice or opportunity to be heard.

**PLEASE TAKE FURTHER NOTICE** that any objecting parties are required to attend the Hearing, and failure to appear may result in relief being granted upon default.

**PLEASE TAKE FURTHER NOTICE** that the hearing scheduled for September 10, 2019 at 10:00 a.m. (Eastern Time) before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of New York, Courtroom 723, One Bowling Green, New York, New York 10004, **has been cancelled.**

Dated: August 29, 2019  
New York, New York

/s/ Sunny Singh  
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